

CCH Access™ Tax
2024-2.1
Release Notes

January 12, 2025



Wolters
Kluwer

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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Highlights for Release 2024-2.1

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Tax Updates

Corporation

Virginia. Beginning in 2025, Form 64, Bank Franchise Tax, must be filed electronically through the Virginia website according to this [update](#) provided by the state. Because the form is no longer available to software providers, we will remove this form from the software with this release to ensure we are providing only accurate and fileable forms. Please see the state website link above for additional information on creating an account online for filing of the form within the state portal.

Electronic Filing Updates

IRS Business Opening. The IRS [announced](#) that business electronic filing is available as of January 15, 2025. With that announcement, electronic filing is available for Tax Year 2023 and 2022 with this release, as well as the items below for Tax Year 2024. Prior year filing for Tax Year 2023 and 2022 is also available for Form 114, as well as California and Texas in the Individual entity filed as a state only return.

All returns will be held in a status of "Ready to Transmit" until the IRS is ready to accept these returns but will be considered timely filed. Please monitor Software News and Release Notes for electronic filing availability going forward.

Corporation

FBAR Form 114 Federal Extension	Arizona Extension California Extension	New Hampshire Extension Texas Extension
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FBAR Form 114 Federal Extension	Arizona Extension California Extension	New Hampshire Extension Texas Extension
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Partnership

FBAR Form 114 Federal Extension Arizona Extension	California Extension New Hampshire Extension	New Hampshire DP-10 Extension Texas Extension
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Fiduciary

FBAR Form 114 Federal Federal Extension Arkansas	Indiana Iowa Iowa Form PTE-C Kansas	Texas Texas Extension Vermont Vermont Extension
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Arkansas Estimates
Arkansas Extension
Idaho

New Jersey
New Jersey Extension
New Jersey Form 1041SB

Wisconsin
Wisconsin Estimates
Wisconsin Form PW-1

Exempt Organization

FBAR Form 114

CCH Access Common

G/L Bridge and G/L Direct for tax year 2024 returns are available.

Technology and Program Updates

Technology Updates. Technology updates originally planned for this release have been pushed to Release 2024-2.2, available January 19th. Updates and issues resolved in that release will include:

Updates

- **Batch K-1 Import**
- **DataScan.** New scans to search for BOI returns have been added.
- **DataScan system generated keywords**
- **Restore process.** Process has been updated to include the option to update the Client ID/Sub ID as part of the Return Selection dialog
- **Schedule K-1 and Apportionment spreadsheet import/export**
- **Schedule K-2/K-3 spreadsheet import/export**

Bug Fixes

- **Print/Print Preview.** Taking longer than normal to process
- **Date of birth fields.** Taxpayer/Spouse date of birth dates disappearing upon opening of the return
- **Restore process.** User receiving Exception: "Permission to access the client is not granted Contact your administrator" although the user has Tax & Restore permissions

Tax Product Updates

Estate & Gift (706/709) Product Updates

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Federal

Form 709. Warning diagnostic 19826 has been added to inform the preparer that a Notice of Consent for gift splitting must be attached when applicable.